

# ARNOLD STANSBY & CO LIMITED

FABRIC  
30 QUEEN STREET  
MANCHESTER  
M2 5JJ

TELEPHONE:  
0161 832 8554

FAX:  
0161 834 7710

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## APPLICATION TO TRANSFER EXISTING ISA

*TO ARNOLD STANSBY & CO LIMITED*

INSTRUCTION TO EXISTING MANAGER (please enter existing plan manager details)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ISA Ref: \_\_\_\_\_ Plan Name (if any): \_\_\_\_\_

FROM

NAME OF CLIENT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

Date of Birth: \_\_\_\_\_ National Insurance No.: \_\_\_\_\_

I confirm I wish to transfer my ISA in the form of ordinary shares together with any cash held.

If shares are held please transfer as per any instruction from Arnold, Stansby & Co Limited accompanying this request.

Provide information to Arnold, Stansby & Co Limited as required under Regulation 16 of the ISA Regulations.

Make any cheques for cash held to Arnold, Stansby & Co Limited.

Forward all future receipts to Arnold, Stansby & Co Limited, arising from dividends, tax credits or interest.

CLIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

Arnold, Stansby & Co Limited  
3rd Floor; Alexandra Buildings; Queen Street; Manchester M2 5JJ

ISA Reference Z1004