

ARNOLD STANSBY & CO LIMITED

FABRIC
30 QUEEN STREET
MANCHESTER
M2 5JJ

TELEPHONE:
0161 832 8554

FAX:
0161 834 7710

JUNIOR ISA (JISA) APPLICATION FORM (Stocks & Shares)

Applicant's Title

Applicant's Name

Applicant's Address

Postcode

I apply to open a JISA for:-

Child's title

Child's name

(Forename/other initials/surname)

Child's Address

Postcode

Day

Month

Year

Child's Date of Birth

--	--	--	--	--	--	--	--

Child's NINO (if any)

--	--	--	--	--	--	--	--	--	--

Type of JISA (cash or stocks and shares)

The child named above will be the beneficial owner of the account investments.

I declare that

- I am 16 years of age or over
- I am the child / I have parental responsibility for this child (**delete which does not apply**)
- I / the child does not have a Child Trust Fund Account
- I will be the registered contact for the JISA

Continued/.....

• The child is resident in the UK or is a UK Crown servant, a dependant of a UK Crown servant or is married to / in a civil partnership with a UK Crown servant

• I have not subscribed and will not subscribe to another JISA of this type

• I am not aware that this child has another JISA of this type

• I am not aware of other JISA subscriptions that will result in the child exceeding the annual limit (currently £9,000 for tax year 2020/2021)

• I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded

I authorise Arnold, Stansby & Co

- to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash;
- to make on the child's behalf any claims to relief from tax in respect of JISA investments

I agree to the JISA terms and conditions and confirm that to the best of my belief the information on this form is true.

Signed: _____

Date: _____