

ARNOLD STANSBY & CO LIMITED

FABRIC
30 QUEEN STREET
MANCHESTER
M2 5JJ

TELEPHONE:
0161 832 8554

FAX:
0161 834 7710

APPLICATION TO TRANSFER EXISTING JISA/ CHILD TAX FUND (CTF)

TO ARNOLD STANSBY & CO LIMITED

INSTRUCTION TO EXISTING MANAGER (please enter existing plan manager details)

JISA/CTF Ref: _____ Plan Name (if any): _____

FROM

NAME OF CLIENT: _____

ADDRESS: _____

NAME OF CHILD: _____

ADDRESS: _____

Child's Date of Birth: _____

National Insurance Number (if they have one) _____

I declare that

- I am 16 years of age or over
- I am the child / I have parental responsibility for that child (deleted which does not apply)
- I am the registered contact for the JISA/CTF

I authorise Arnold Stansby & Co Limited

- To hold the child's subscription, JISA/CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- To make on behalf of the child any claims to relief from tax in respect of JISA/CTF investments.

Provide information to Arnold, Stansby & Co Limited as required under Regulation 25 of the JISA Regulations.

Make any cheques for cash held to Arnold, Stansby & Co Limited.

Forward all future receipts to Arnold, Stansby & Co Limited, arising from dividends, tax credits or interest.

CLIENT SIGNATURE _____ DATE _____

ISA Reference Z1004